

Emerald Breeze Industry Forum

Eglin Air Force Base Enhanced Use Lease

February 21, 2008

Emerald Coast Conference Center

By

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President

**Economic Development Council
*of Okaloosa County, Florida***

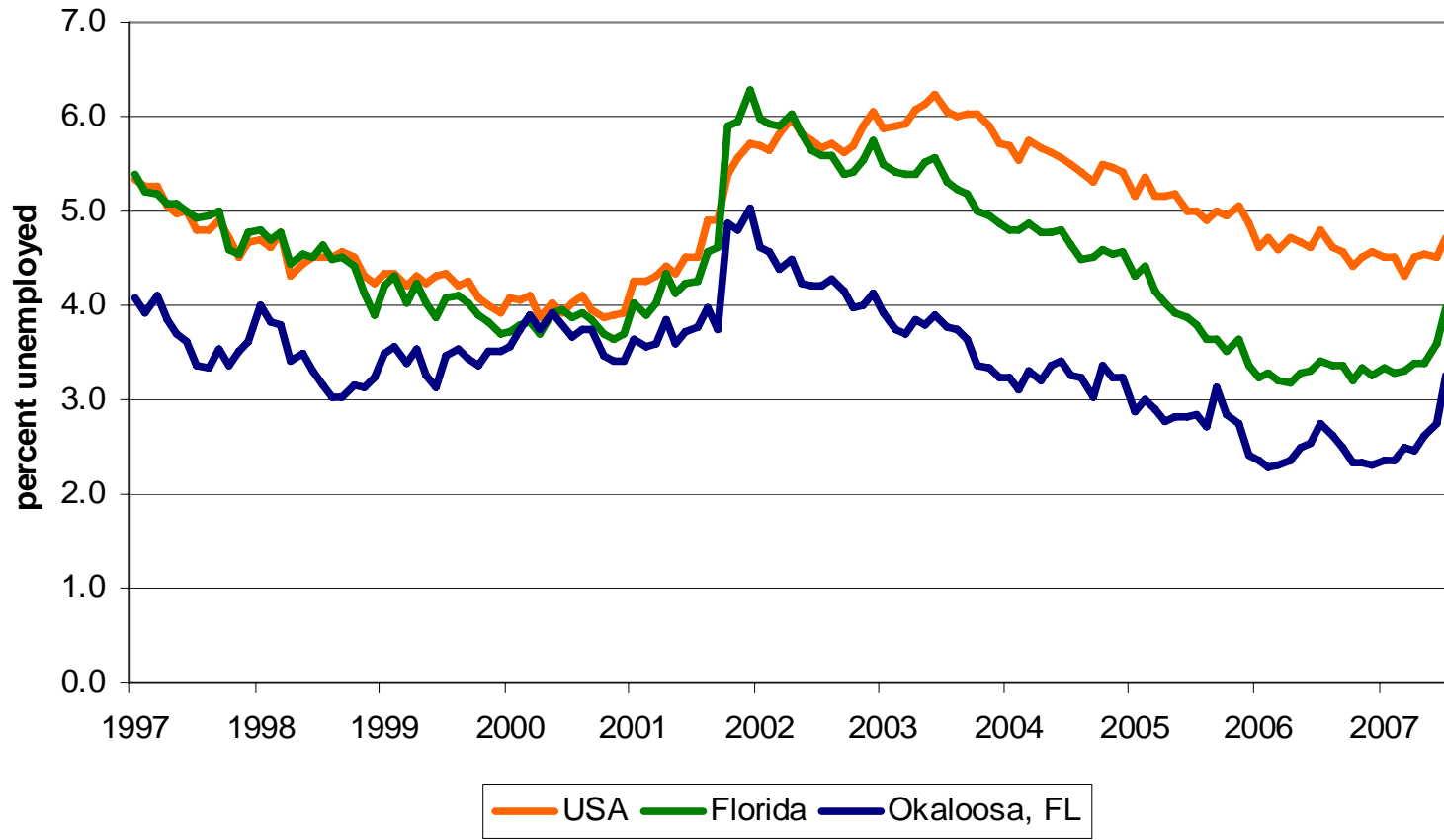


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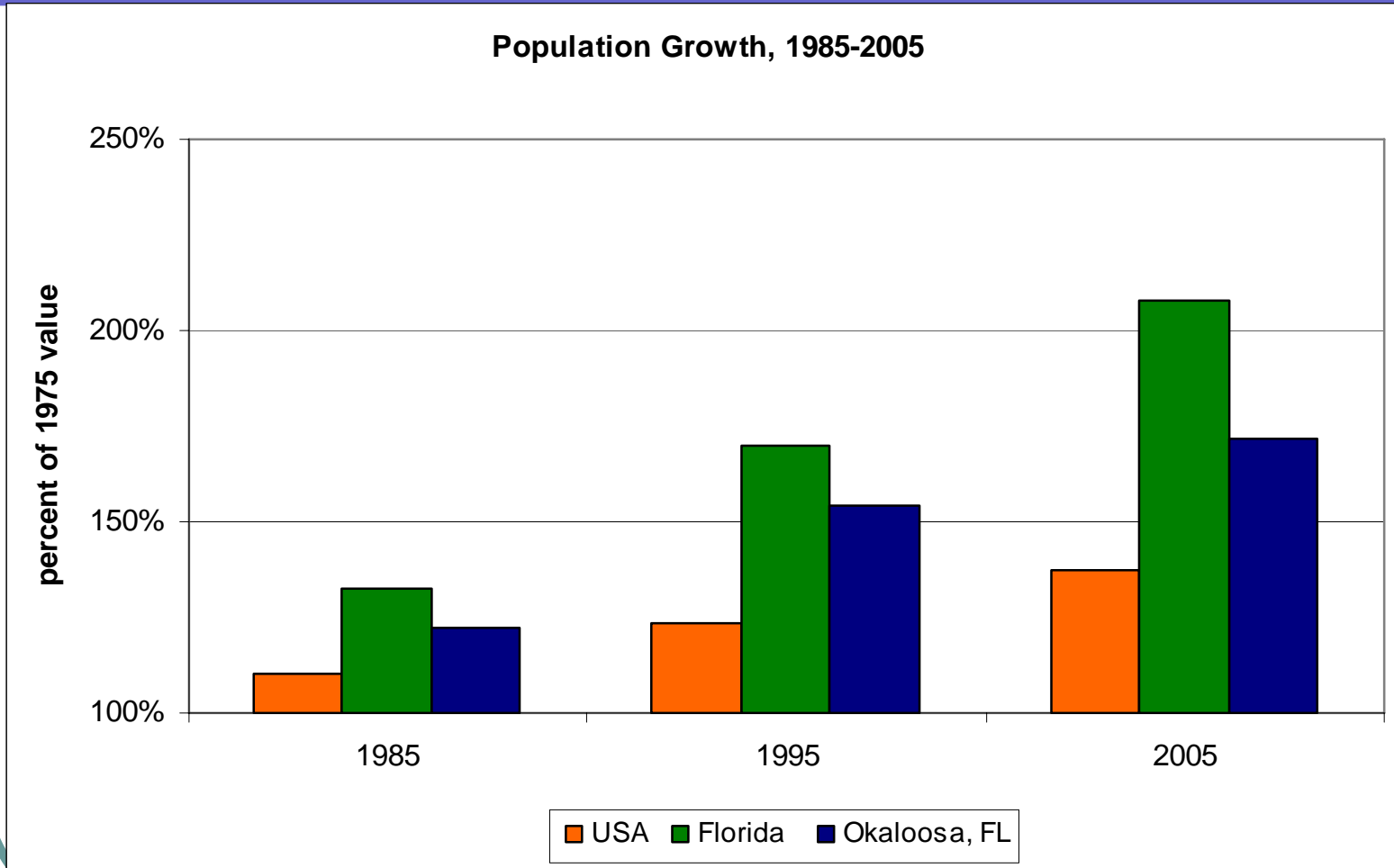
- What we'll discuss
 - Unemployment Rate
 - Population Growth
 - Income per Capita
 - Change per Capita
 - Military Share of Employment
 - % Change in Military Employment
 - Military Share of Earnings
 - Average Military Earnings
 - Okaloosa Lodging Revenue
 - Okaloosa County Economic Impact

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Unemployment Rate (SA), 1997-2007

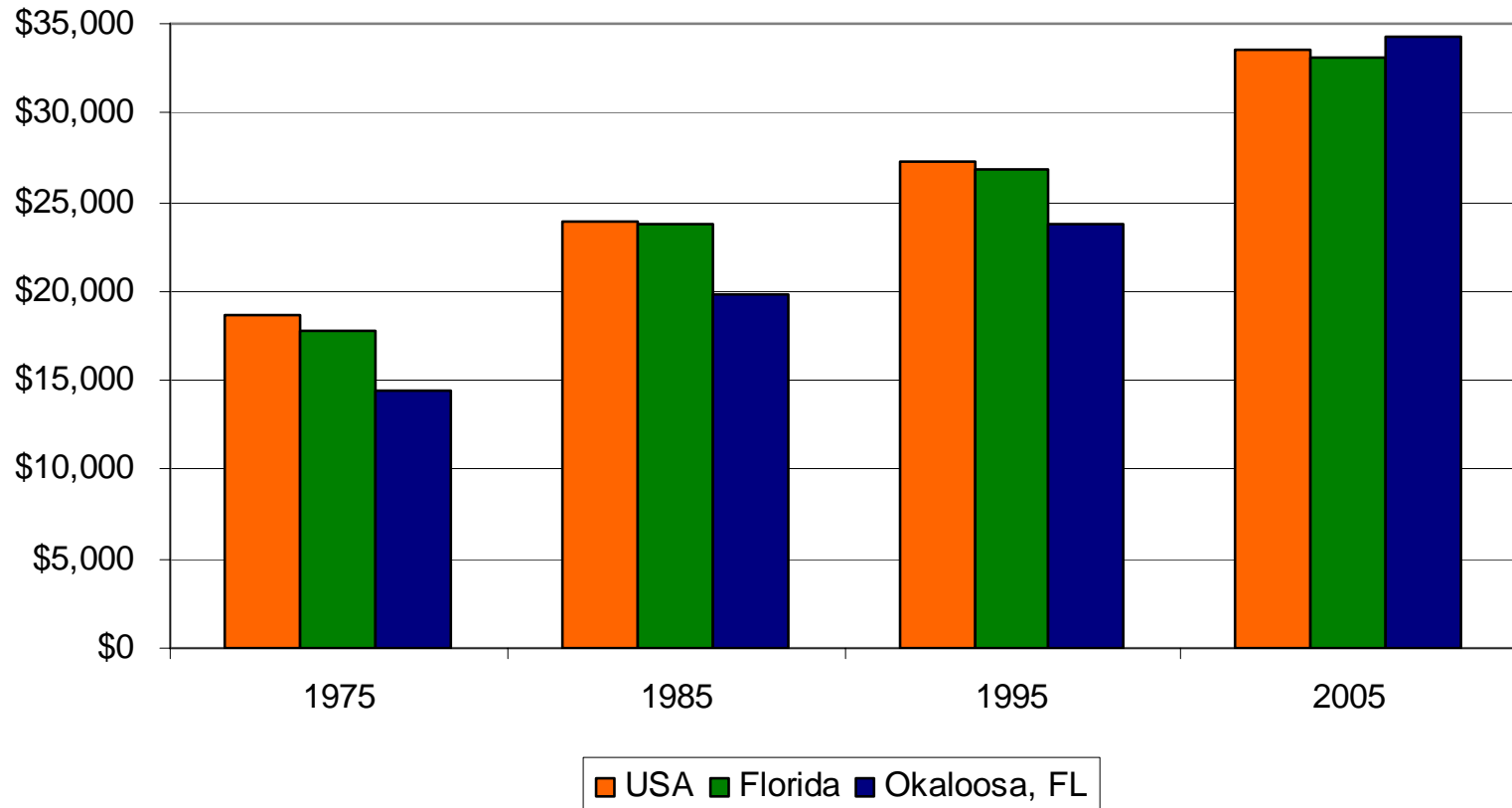


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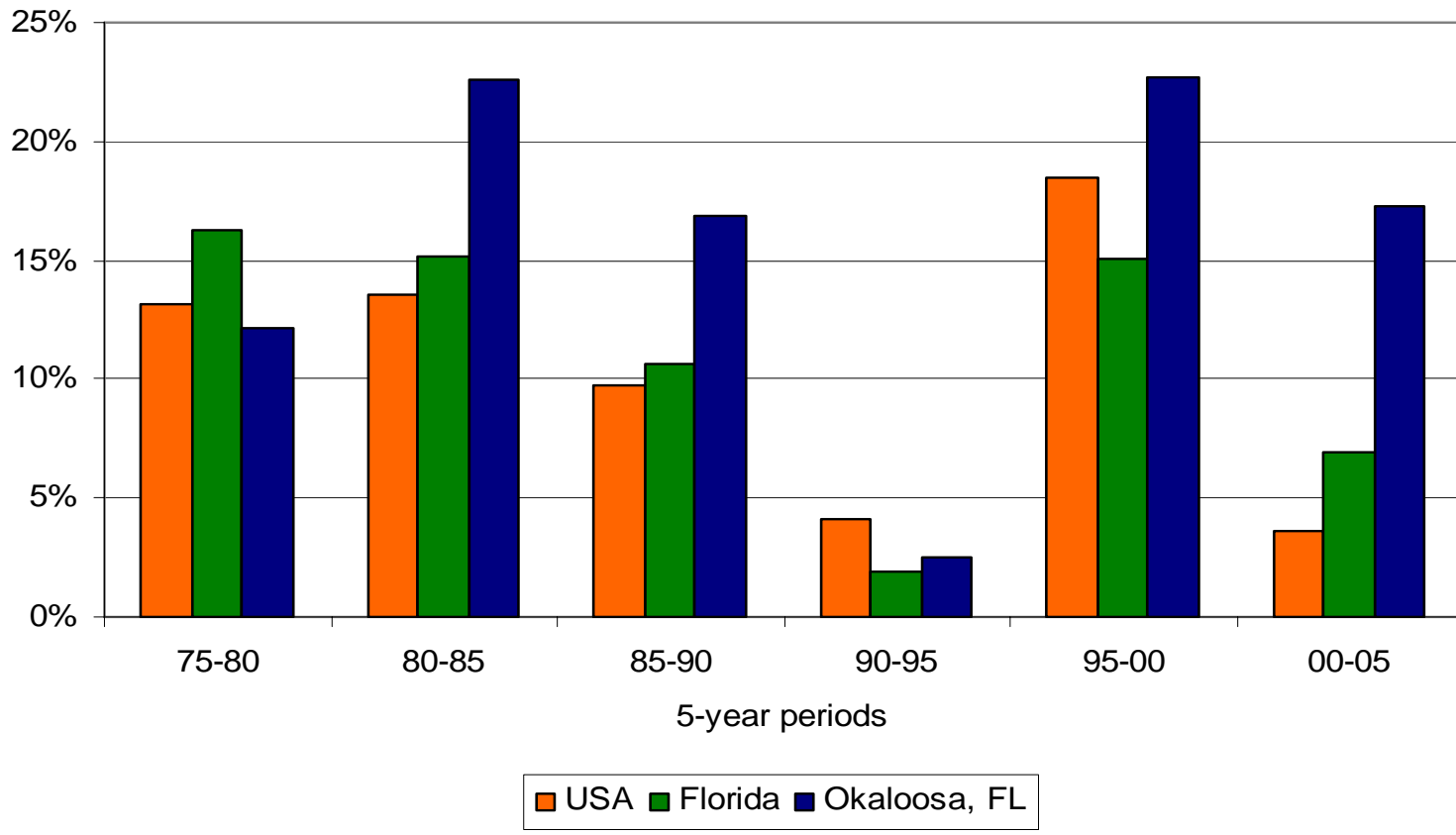
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Income per Capita in 2004 dollars, 1975-2005



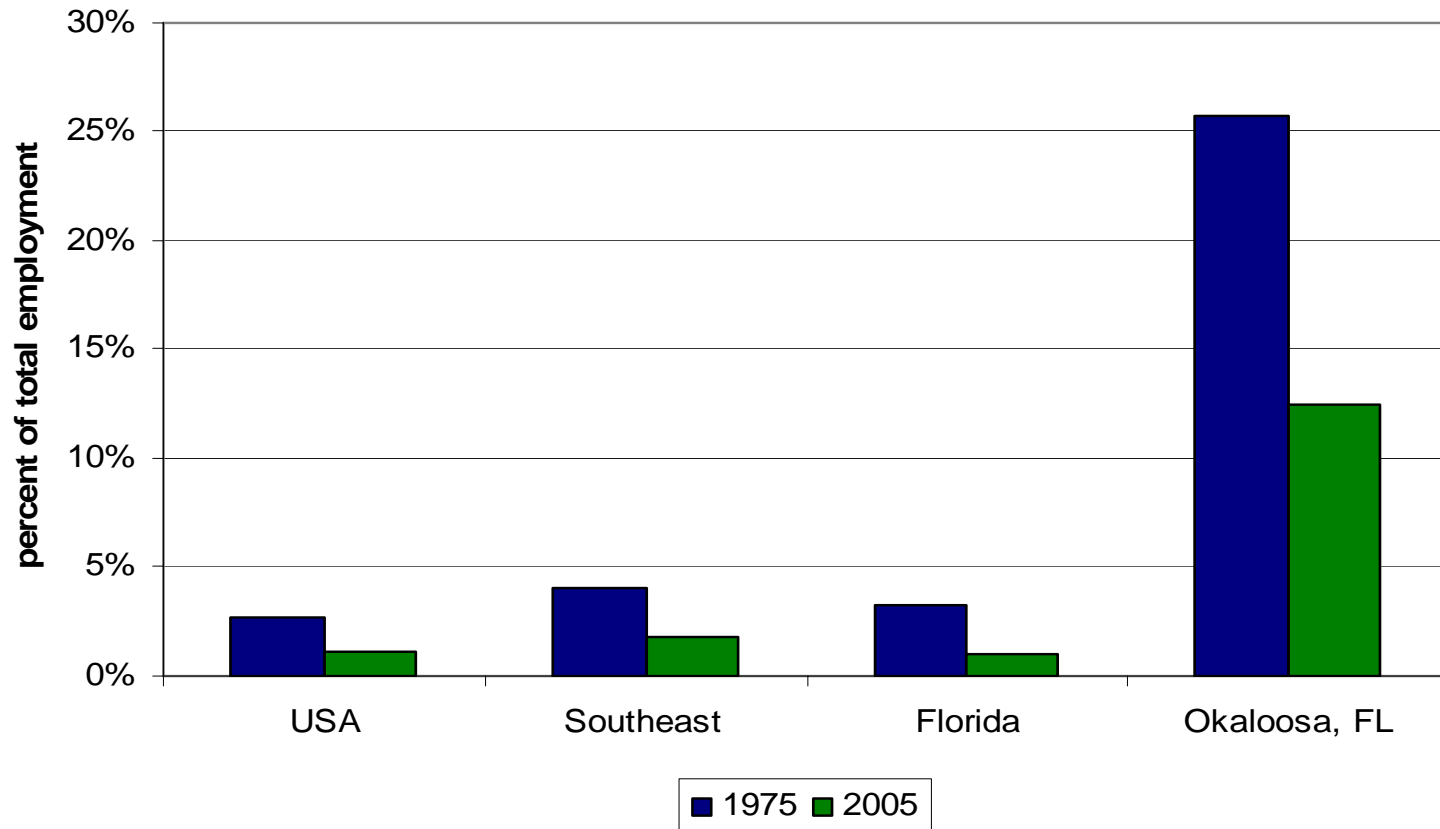
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Change in per Capita Income, 1975-2005



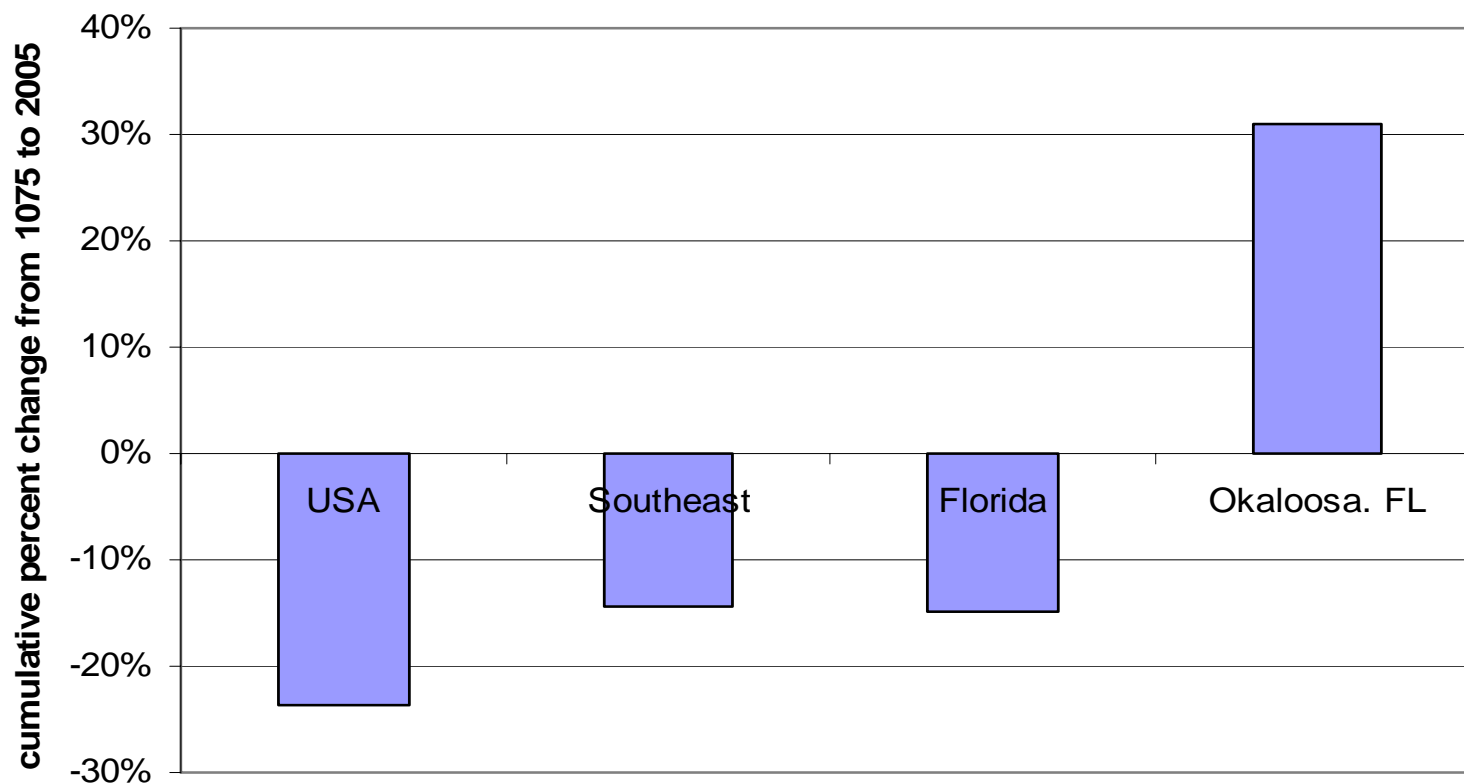
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Military Share of Total Employment, 1975-2005



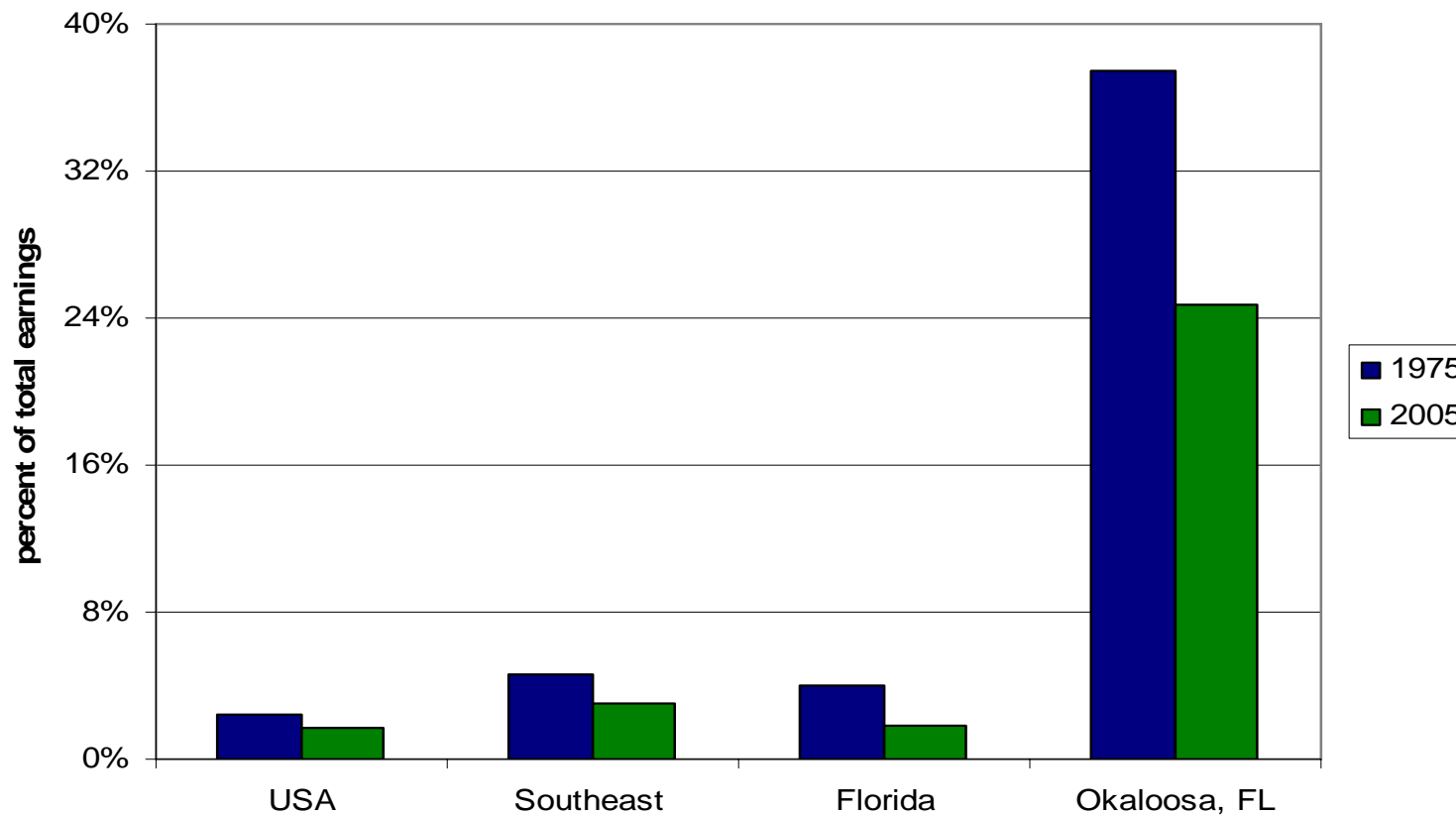
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Percent Change in Military Employment, 1975-2005



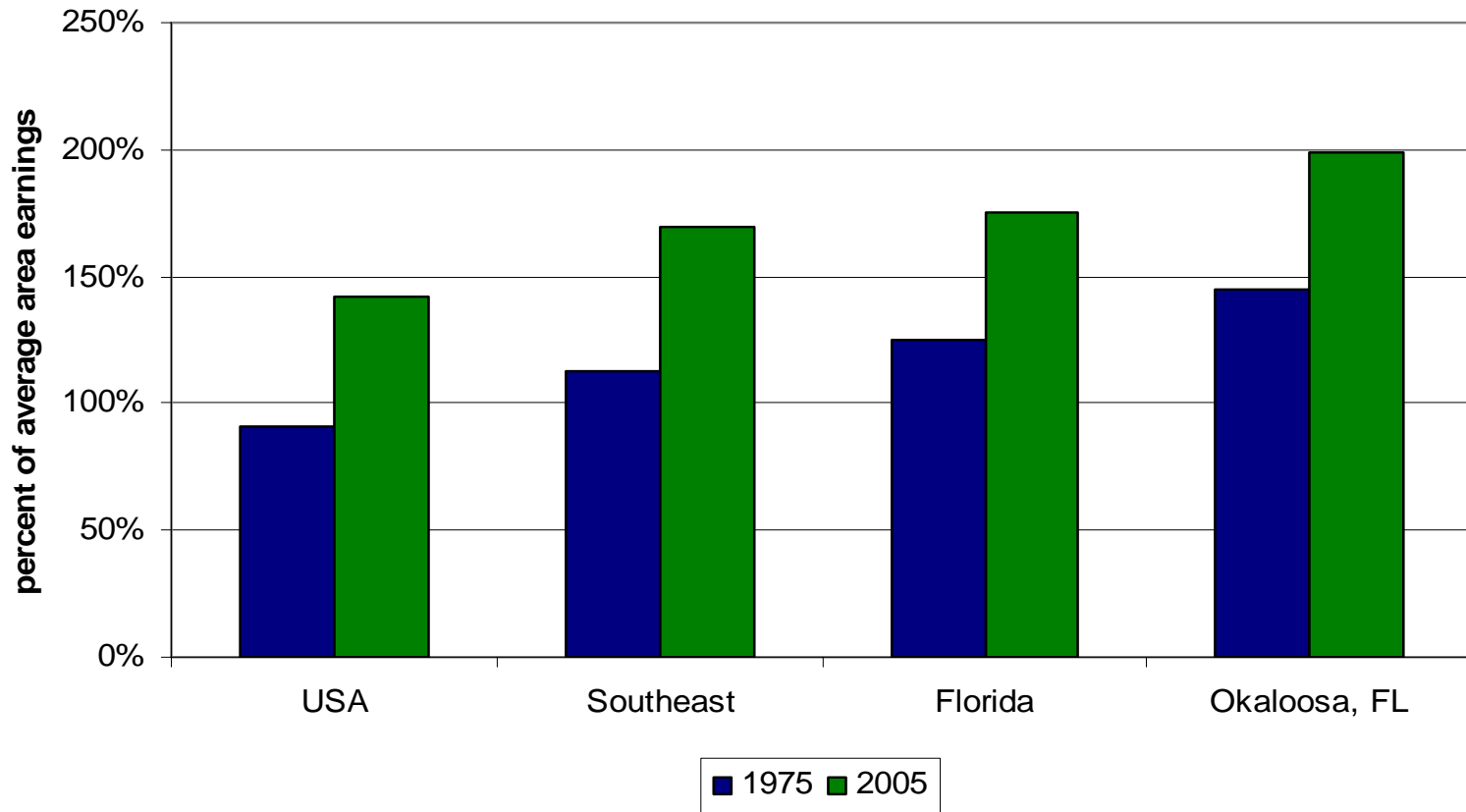
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Military Share of Total Earnings, 1975-2005



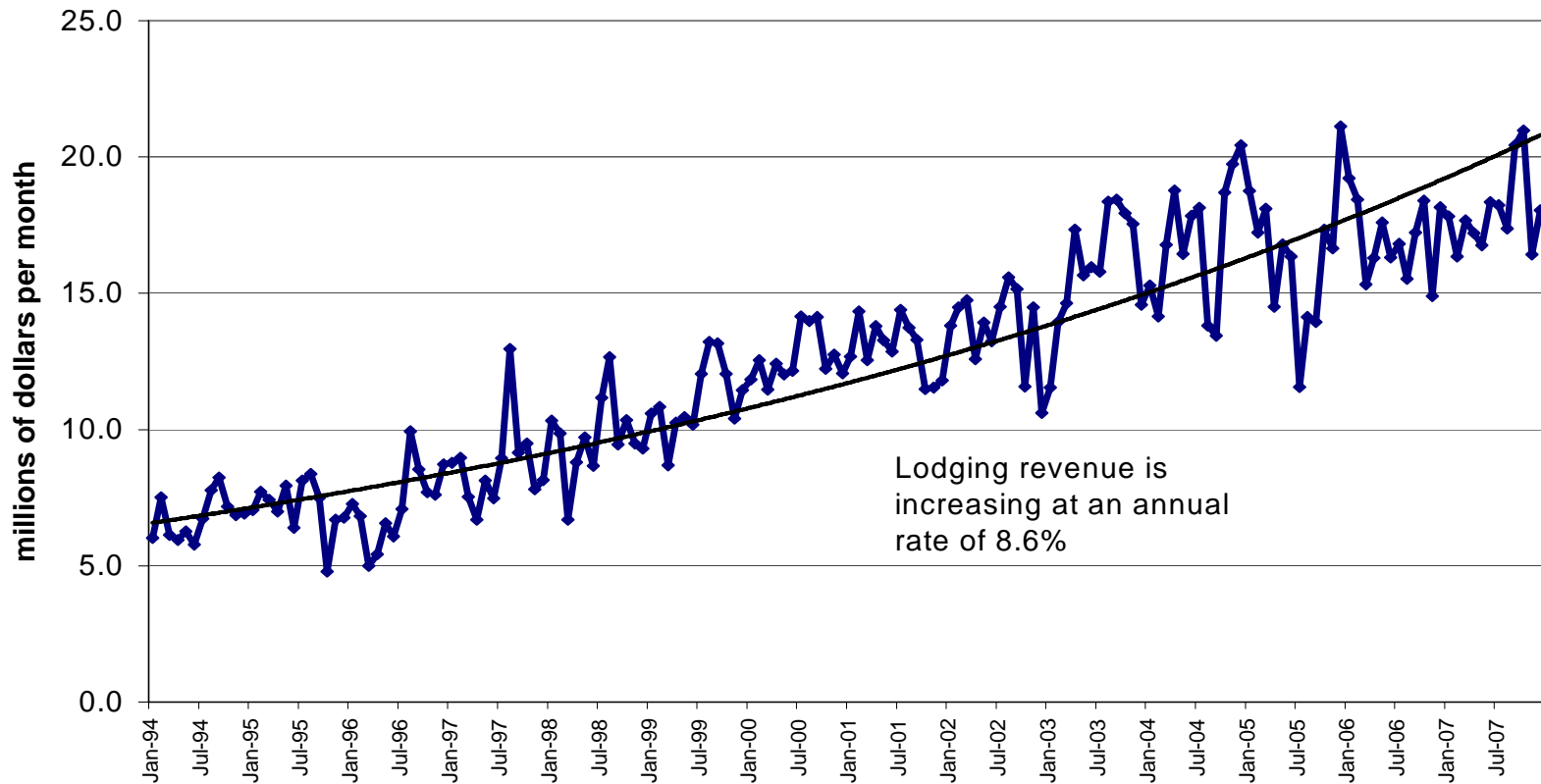
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Average Military Earnings versus Average Earnings for all Jobs, 1975-2005



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Okaloosa Lodging Revenue,
millions of dollars per month, 1/94 - 12/07, s.a.



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Table 1 - Okaloosa County Economic Impact Estimates (\$ millions)

Description	Estimated Economic Impact		
	2005	2007	2010
Total Sales	\$3,866.3	\$4,250.8	\$4,313.2
Total Employment	86,630	93,020	91,790
Total Consumption	\$3,433.1	\$3,758.6	\$4,036.4
Investment Residential	428.8	685.8	662.7
Investment Non-Residential	113.0	182.3	173.8
Producers Durable Equipment	71.8	189.2	355.7
Business Inventories	0.9	2.4	1.9
Government	177.0	205.7	239.2
Exports	133.5	2.8	-151.5
Imports (subtract)	-2,274.0	-2,034.7	-1,847.5
Gross Regional Product	\$6,632.5	\$7,061.2	\$7,165.5

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