

PROPOSER / STRUCTURE	Financier I / Structure I	Financier I / Structure II	Financier II / Structure I	Financier II / Structure II	Financier II / Structure III	Financier III / Structure I	Financier IV / Structure I	Financier V / Structure I	Financier V / Structure II
UNDERLYING ASSUMPTIONS									
Financial Terms									
Principal Amount (\$M)									
Assumed interest rate on DSRF (%)									
Amortization Term (Yrs)									
DSCR									
Year Sized									
INTEREST ONLY PERIOD RATE (if applicable)									
Period Information									
Interest only period (Yrs)									
Benchmark Index									
Underlying Rate (%)									
Credit Spread (bps)									
As of Date									
INTEREST RATE									
Index Information									
Benchmark Index									
Underlying Rate (%)									
As of Date									
BPS spread over index									
Credit Spread (bps)									
Lockbox / Servicing Fee (bps)									
Credit Enhancement / Insurance (bps)									
Forward Premium (bps)									
Other (bps)									
Total Interest Rate (%)									
EXPENSES (as applicable)									
Fees, Costs, Expenses and Reserves									
Underwriting Fee (%)									
Underwriting Fee (\$)									
Debt Service Reserve (months)									
Debt Service Reserve (\$s)									
Surety Policy Cost (\$)									
Maximum Annual Debt Service (\$)									
Registration Costs (\$)									
Trustee Fees (\$)									
Annual Surveillance Fees (\$)									
Legal Expenses (\$)									
Rating Agency (\$)									
Transfer Taxes (\$)									
Title Insurance (\$)									
Surveys (\$)									
Bond Fee (\$)									
Commitment Fee (\$)									
Other Third Party (\$)									
Environmental Fee (\$)									
Appraisals (\$)									
Other Expenses, Costs and Fees (\$)									
Total Expenses (\$)									
TOTAL EXPENSES (as % of Principal Amount)									
ALL-IN COST OF FINANCING (%)									
Interest over life of loan									
ALL-IN COST OF FINANCING (\$)									